

## National Stock Exchange of India Limited

### Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/70045	Date: September 04, 2025
Circular Ref. No: 111/2025	

All Members

#### Takeover offer under Tender Offer scheme of NACL Industries Limited (Revised Details)

This is in continuation and partial modification to NSE circular no. NSE/CMTR/69668 dated August 14, 2025, regarding Takeover offer of NACL Industries Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022.

The revised security parameters for Live are provided as Annexure 1.

For and on behalf of  
National Stock Exchange of India Limited

Manjunath Gadiyar  
Senior Manager

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## National Stock Exchange of India Limited

### Annexure 1 - Security parameters for Live

Security symbol	NACLIND
Series	TO
Revised Issue Period	22-Aug-2025 to <b>09-Sep-2025</b> (Excluding 08-Sep-2025)*
Company Name	NACL Industries Limited
Acquirer Name	Coromandel International Limited
Issue size	Upto 5,24,62,320 Equity Shares
Offer price	Rs. 76.70/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Re. 1/-
Lot size	1 Equity share
ISIN	INE295D01020
Merchant Banker	JM Financial Limited
Registrar	Kfin Technologies Limited

\*Please note that the Tender offer window shall not be available on 08-Sep-2025 on account of Id-E-Milad

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted.  
Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022, for details.

### Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH